

Medicare Request for Employment Information

You complete Section A of this form, then ask your employer to fill out Section B.

Section A: To be completed by person signing up for Medicare Part B (Medical Insurance)

Applicant's name	Applicant's Social Security Number (SSN) [][][]-[][]-[][][][]	
Employee's name (if different from applicant)	Employee's SSN (if different) [][][]-[][]-[][][][]	
Employer's name		
Employer's address		
City	State [][]	ZIP code [][][][][]

Section B: To be completed by employer

For Employer Group Health Plans ONLY:

Is (or was) the applicant covered under an employer group health plan? ☐ Yes ☐ No

If yes, give the date the applicant's coverage started (mm/yyyy): [][]/[][][][]

Did the coverage end? ☐ Yes ☐ No

If yes, give the date the applicant's coverage ended (mm/yyyy): [][]/[][][][]

When did the employee work for your company?

From (mm/yyyy): [][]/[][][][] To (mm/yyyy): [][]/[][][][] Still employed? ... ☐ Yes ☐ No

If you're a large group health plan and the applicant is disabled, list all months your group health plan was primary payer.

From (mm/yyyy): [][]/[][][][] To (mm/yyyy): [][]/[][][][]

For Hours Bank Arrangements ONLY:

Is (or was) the applicant covered under an Hours Bank Arrangement? ☐ Yes ☐ No

If yes, does the applicant have hours left in reserve? ☐ Yes ☐ No

Date reserve hours ended or will be used? (mm/yyyy) [][]/[][][][]

All Employers:

Signature of company official	Date signed (mm/dd/yyyy) [][]/[][]/[][][][]
Title of company official	Phone number ([][][]) [][][] - [][][][]

Submit your form by mail or fax

Mail or fax this completed form together with your Application for Enrollment in Medicare (CMS-40B) to your local Social Security office. Find an office near you at [SSA.gov/locator](https://www.ssa.gov/locator).